



COINVESTOR CLUB

TOP

50 MICROCAP INVESTORS



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Yaron Naymark 1 Main Capital

For this week's Top 50 Microcap Investor we present Yaron Naymark, founder and portfolio manager of [1 Main Capital](#). "Prior to founding 1 Main Capital, Yaron accumulated more than a decade of investing experience at multi-billion-dollar value-oriented public and private equity firms. Yaron is a South Florida native, a lover of the outdoors, and currently lives in New York City with his wife, son and dog." Naymark's boutique investment firm "makes concentrated investments in high-quality reasonably valued businesses with long reinvestment runways and in special situations that are experiencing a temporary dislocation or undergoing an element of change that will cause investors to revalue an investment in the near term."

According to 1 Main Capital's most recent [quarterly letter](#), the fund "returned 9.7% net of fees and expenses, bringing the year-to-date return to 53.9%. Through the first nine months of the year, the S&P 500 (SPX) and Russell 2000 (RTY) Indexes returned 15.9% and 12.4%, respectively." We also encourage that you check out other materials on Yaron's website. After reading a few of his quarterly letters, the quality of his writing becomes apparent. As we look forward to next week's feature, you can keep up to date with Yaron's most recent endeavors via [LinkedIn](#) or his personal [Twitter](#) account. Note that this write-up only contains publicly available information since we were unable to reach Yaron before publication.