



COINVESTOR CLUB

TOP

50 MICROCAP INVESTORS



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FINANCIAL GROUP

Keith Smith

Bonhoeffer Capital Management

For this week's Top 50 Investor we present Keith Smith, Portfolio Manager of [Bonhoeffer Capital Management](#) in Webster, New York. While the Bonhoeffer Fund does not invest exclusively in micro-caps, Keith recently presented investment theses on MOI Global's website under "[Best Ideas 2022](#)." His research included: Asbury Automotive (US: ABG), Consolidated Communications (US: CNSL), and Millicom (US: TIGO). Keith brings "20 years of valuation experience to the Bonhoeffer Fund" where most of his net worth is invested. "In addition to managing the fund's portfolio, Keith serves as a director for Enterprise Diversified, Inc., and as an advisor to Willow Oak Asset Management, the fund's general partner. He is a CFA charterholder and received his MBA from UCLA. He has held positions with Empire Valuation Consultants, PwC, Management Consulting & Research, and served as a captain in the U.S. Air Force."

We are excited to present Keith Smith as this week's feature. As we look forward to next week's feature, you can keep up to date with Keith's most recent endeavors via [LinkedIn](#). This article only reflects publicly available information since no conversation took place with Trey prior to publication.