



COINVESTOR CLUB

TOP

50 MICROCAP INVESTORS



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Trey Henninger

The next feature of our Top 50 Microcap Managers list is Trey Henninger, a private investor, engineer and business owner. As an investor, Trey primarily focuses on Microcap securities with “durable owner’s earnings and shareholder friendly management with skin in the game.” Over the past two years his concentrated strategy returned +22.0% in 2020 and +117.5% in 2021. The bulk of these returns should be credited to Solitron Devices (SODI), a manufacturer of high-density power semiconductors and integrated power solutions. What began as a 20% position, has since 5 bagged and is now worth more than his “whole portfolio previously.” Additionally, Trey hosts his own “do it yourself” investing podcast on Apple music and Spotify.

The [DIY Investing Podcast](#) discusses a variety of related topics including value investing, fundamental analysis, mental models and business management. We encourage you to check out the podcast and keep up to date with Trey, an active social media user, on Twitter at [@TreyHenninger](#). This article only reflects publicly available information since no conversation took place with Trey prior to publication.