



COINVESTOR CLUB

TOP

50 MICROCAP INVESTORS



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Edwin Dorsey

The Bear Cave Newsletter

For this week's Top-50 feature we present Edwin Dorsey, the Bear Cave newsletter's sole author. The Bear Cave newsletter "provides analysis, commentary, and curated links on the short world. Every Sunday the free newsletter covers new activist short campaigns, SEC Enforcement actions, and shares some exclusive research." Meanwhile, paid subscribers "receive two well-researched, off-the-beaten-path ideas. Ideas are shared on the first and third Thursday every month at 10:30am ET and typically cover U.S. companies with market capitalizations between \$1 billion and \$5 billion. The investigations for paid subscribers focus on serious problems the market is missing such as false or misleading statements by management, disclosure issues, accounting issues, SEC comment letters, changes in revenue recognition policies, public litigation, executive turnover, and complaints obtained through FOIA requests." While the Bear Cave does not exclusively focus on micro-cap securities, Mr. Dorsey published a report on JYNT in October, formerly a beloved pick among the micro-cap community. Dorsey highlighted undisclosed related-party transactions and other irregularities JYNT was experiencing at the time. Shares are down well over 50% from the [report's](#) initial release date.

As we look forward to next week's feature, you can keep up to date with Mr. Dorsey's most recent endeavors via his personal [Twitter](#) account. Please note that this article only reflects publicly available information since no conversation took place with Mr. Dorsey prior to publication.