



COINVESTOR CLUB

TOP

50 MICROCAP INVESTORS



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FINANCIAL GROUP

Joshua Baker

Capital H Management

For this week's Top-50 feature we present Joshua Baker, Portfolio Manager at [Capital H Management](#) in Melbourne, Victoria, Australia. Joshua joined Capital H Management in March of 2021 where he became responsible for co-managing both the firm's Inception Fund and Active Fund. The Active Fund was founded upon Joshua's arrival as a result of the Inception Fund's wild success (26% p.a. net), which achieved net returns of 16% throughout the first year of operation. While the Inception Fund has been closed to contributions from new and existing shareholders, both funds focus on the small and microcap segments of the ASX and operate under a high conviction investment strategy.

Joshua joined Capital H Management as an already "experienced small cap investor in both industrial and resource stocks." Prior to working there, Josh was an analyst for Paragon Funds Management, which operated a long/short investment strategy and Zenith Investment Partners where he generated research reports covering Australian equities, global equities and alternative funds. As a matter of fact, he recently discussed some of these experiences on our *Co/nversations* podcast which can be found on both [Spotify](#) and [Apple Podcasts](#). We encourage you to give it a listen!

As we look forward to next week's feature, you can keep up to date with Joshua's most recent endeavors via his personal [Twitter](#) account or [LinkedIn](#).