



Luke Winchester Merewether Capital

For this week's Top-50 feature we present Luke Winchester, Founder of <u>Merewether Capital</u> and Portfolio Manager of the Merewether Capital Inception Fund based in Newcastle, New South Wales, Australia. The Merewether Capital Inception Fund "invests in small and microcap companies listed on the ASX, with the ability to invest in pre-IPO opportunities. It employs a long-only, high conviction strategy (10-25 positions) with a focus on profitable growing companies with skilled and aligned management teams." Actually, Luke went on to take this idea of alignment one step further by becoming one of the largest investors in the Merewether Inception Fund, ultimately aligning himself alongside fund shareholders and the managements in which they invest.

Prior to founding Merewether Capital in 2021, Luke was a Research Analyst and Emerging Companies Portfolio Manager at Oracle Investment Management. In fact, he recently discussed some of these experiences on our Co/nversations podcast which can be found on either <u>Spotify</u> or <u>Apple Podcasts</u>. Check it out!

As we look forward to next week's feature, you can keep up to date with Luke's most recent endeavors via his personal <u>Twitter</u> account or <u>LinkedIn</u>.

